

Requirement	Documentation/Evidence	Δ from 2021
Team-Based Care and Practice Organization (AR-TC)		
AR-TC 1: Staff Involvement in Quality Improvement (TC07)	1. Checklist: Indicate how often does your staff meet to plan and implement quality improvement activities. (Check off items in a list provided)	NEW
Knowing and Managing Your Patients (AR-KM)		
AR-KM 1: Medication Lists (KM15)	1. Report: Enter number of patients from the denominator with an up-to-date medication list (numerator), number of unique patients seen during the reporting period (denominator) and reporting period.	NEW
AR-KM 2 Clinical Decision Support (KM20)	1. Checklist: Identify for which categories the practice has clinical decision support implemented. (at least 4 categories)	NEW
Patient-Centered Access and Continuity (AR-AC)		
AR-AC 1 Timely Clinical Advice by Telephone (AC04)	1. Report: Enter number of clinical advice calls returned within the expected timeframe (numerator), number of clinical advice calls during and after business hours (denominator), reporting period.	NEW
AR-AC 2 Patient Visits with Clinician/Team (AC11)	1. Report: Enter number of patient visits where the patient was seen by their selected personal clinician or care team (numerator), number of patient visits (denominator), and reporting period.	NEW
Care Management and Support (AR-CM)		
AR-CM 01: Patients for Care Management (CM04)	1. Report: Enter number of unique patients identified (numerator), patients at practice (denominator), reporting period, and attribution definition for denominator.	Same required items. Re-grouping.
Care Coordination and Care Transitions (AR-CC): Report AC-CC 1-3 and <u>one</u> of the options (AR-CC 4-5)		
AR-CC 01: Care Coordination Processes (CC01)	1. Attestation: Documented processes in place for lab and imaging.	Changed to Yes/No
AR-CC 02: Referral Management Process (CC04)	1. Attestation: Documented processes for referrals and tracking.	Changed to Yes/No
AR-CC 03: Lab and Imaging Test Tracking (CC01)	1. Report: Enter number of lab reports received (numerator), number ordered (denominator) and reporting period 2. Report: Enter number of imaging reports received (numerator), number ordered (denominator) and reporting period	Formerly AR-CC 04
OR AR-CC 04: Referral Tracking (CC04)	OR 1. Report: Enter number of referral reports received (numerator), number ordered (denominator) and reporting period	Formerly AR-CC 05
Performance Measurement and Quality Improvement (AR-QI): AR-QI 1-4 are required; AR-QI 5-6 informational		
AR-QI 01: Clinical Quality Measures (QI 01)	1. Report: Enter measure data from the Measures Reporting tile on the Organization Dashboard (5 measures across 4 categories) ~If the practice is utilizing a standardized measure outlined in Appendix 5, it may choose the measure from the drop-down menu in Q-PASS and the measure parameters will populate. ~If the practice is utilizing a measure not listed in the standardized measure table, enter text in fields manually.	NEW online reporting dashboard 5 measures across 4 categories.
AR-QI 02: Resource Stewardship Measures (QI 02)	1. Enter measure data from the Measures Reporting tile on the Organization Dashboard (2 measures - 2 different categories) ~If the practice is utilizing a standardized measure outlined in Appendix 5, it may choose the measure from the drop-down menu. ~If the practice is utilizing a measure not listed in the standardized measure table, enter text in fields manually.	NEW online reporting dashboard 2 measures across 2 categories
AR-QI 03: Patient Experience Feedback (QI04)	1. Report: Enter measure data from the Measures Reporting tile on the Organization Dashboard. (1 measures from one of 4 categories)	NEW online reporting dashboard

Crosswalk: Annual Reporting Requirements vs. PCMH Criteria

AR Requirements		PCMH Criteria	
Team-Based Care and Practice Organization (AR-TC)			
AR-TC 1: Staff Involvement in Quality Improvement	Required	TC 07	Core
Knowing and Managing Your Patients (AR-KM)			
AR-KM 1: Medication Lists	Required	KM 15	Core
AR-KM 2: Clinical Decision Support	Required	KM 20	Core
Patient-Centered Access and Continuity (AR-AC)			
AR-AC 1: Timely Clinical Advice by Telephone	Required	AC 04	Core
AR-AC 2: Patient Visits with Clinician/Team	Required	AC 11	Core
Care Management and Support (AR-CM)			
AR-CM 1: Care Plans for Care Managed Patients	Required	CM 04	Core
Care Coordination and Care Transitions (AR-CC)			
AR-CC 1: Care Coordination Process	Required	CC 01	Core
AR-CC 2: Referral Management Process	Required	CC 04	Core
AR-CC 3: Lab and Imaging Test Tracking	Option	CC 01	Core
AR-CC 4: Referral Tracking	Option	CC 04	Core
Performance Measurement and Quality Improvement (AR-QI)			
AR-QI 1: Clinical Quality Measures	Required	QI 01	Core
AR-QI 2: Resource Stewardship Measures	Required	QI 02	Core
AR-QI 3: Patient Experience Measures	Required	QI 04	Core

Abbreviated Overview of 2022 PCMH Annual Reporting (AR) Requirements and Comparison to 2021

Crosswalk: Annual Reporting Requirements vs. PCMH Criteria PCMH Annual Reporting Requirements Period 01/01/2021-12/31/2021				Crosswalk: Annual Reporting Requirements vs. PCMH Criteria PCMH Annual Reporting Requirements Period 01/01/2022-12/31/2022			
AR Requirements		PCMH Criteria		AR Requirements		PCMH Criteria	
Team-Based Care and Practice Organization (AR-TC)				Team-Based Care and Practice Organization (AR-TC)			
AR-TC 1: Patient Care Team Meetings	Required	TC 06	Core	AR-TC 1: Staff Involvement in Quality Improvement	Required	TC 07	Core
Knowing and Managing Your Patients (AR-KM)				Knowing and Managing Your Patients (AR-KM)			
AR-KM 1: Proactive Reminders	Required	KM 12	Core	AR-KM 1: Medication Lists	Required	KM 15	Core
AR-KM 2: Depression Screenings	Required	KM 03	Core	AR-KM 2: Clinical Decision Support	Required	KM 20	Core
Patient-Centered Access and Continuity (AR-AC)				Patient-Centered Access and Continuity (AR-AC)			
AR-AC 1: Access Needs and Preferences	Required	AC 01	Core	AR-AC 1: Timely Clinical Advice by Telephone	Required	AC 04	Core
AR-AC 2: Access for Patients Outside Business Hours	Required	AC 03 AC 04	Core	AR-AC 2: Patient Visits with Clinician/Team	Required	AC 11	Core
AR-AC 3: Technology-Supported Alternative Appointments	Informational	AC 06	Elective	Care Management and Support (AR-CM)			
Care Management and Support (AR-CM)				Care Management and Support (AR-CM)			
AR-CM 1: Identifying and Monitoring Patients for Care Management	Required	CM 01 CM 03	Core Elective	AR-CM 1: Care Plans for Care Managed Patients	Required	CM 04	Core
AR-CM 2: Care Plans for Care Managed Patients	Required	CM 04 CM 05	Core	Care Coordination and Care Transitions (AR-CC)			
Care Coordination and Care Transitions (AR-CC)				Care Coordination and Care Transitions (AR-CC)			
AR-CC 1: Care Coordination Process	Required	CC 01	Core	AR-CC 1: Care Coordination Process	Required	CC 01	Core
AR-CC 2: Referral Management Process	Required	CC 04	Core	AR-CC 2: Referral Management Process	Required	CC 04	Core
AR-CC 3: Care Coordination With Other Facilities Process	Required	CC 14 CC 15 CC 16	Core	AR-CC 3: Lab and Imaging Test Tracking	Option	CC 01	Core
AR-CC 4: Lab and Imaging Test Tracking	Option	CC 01	Core	AR-CC 4: Referral Tracking	Option	CC 04	Core
AR-CC 5: Referral Tracking	Option	CC 04	Core	Performance Measurement and Quality Improvement (AR-QI)			
Performance Measurement and Quality Improvement (AR-QI)				Performance Measurement and Quality Improvement (AR-QI)			
AR-QI 1: Clinical Quality Measures	Required	QI 01 QI 08	Core	AR-QI 1: Clinical Quality Measures	Required	QI 01	Core
AR-QI 2: Resource Stewardship Measures	Required	QI 02 QI 09	Core	AR-QI 2: Resource Stewardship Measures	Required	QI 02	Core
AR-QI 3: Patient Experience Measures	Required	QI 04 QI 11	Core	AR-QI 3: Patient Experience Measures	Required	QI 04	Core
AR-QI 4: Monitoring Access	Required	QI 03 QI 10	Core	<div style="border: 1px solid black; padding: 5px; text-align: center;"> <p>Items highlighted in yellow are NEW or Revised AR Requirements in 2022</p> </div>			
AR-QI 5: Value-Based Payment Agreement	Informational	QI 19	Elective				
Special Topic: Social Determinants of Health (AR-SD)							
AR-SD 1: Collection and Assessment of SDoH Data	Informational	KM 02G KM 07 KM 21 CM 01D	Core Core Elective Core				
AR-SD 2: Use of Care Interventions and Community Resources	Informational	KM 07 KM 26	Elective Elective				
AR-SD 3: Care Interventions and Community Resources Assessment	Informational	KM 27	Elective				